

## Charles Stanley bolsters team with another senior hire in Kent

London, UK - Charles Stanley, one of the UK's leading wealth management firms, is strengthening its team with the appointment of Kathie Langfield as Senior Investment Manager based in the firm's Tunbridge Wells office.

Kathie joins Charles Stanley from Atomos UK (formerly Sanlam Wealth & Principal Investment Management). She was part of the Principal Investment Management team for over 20 years and held the role of senior portfolio manager since 2007. In this previous position, Kathie provided discretionary management across a range of client portfolios, including those for individual investors, SIPPs and Trusts.

In her new role, Kathie will provide Charles Stanley's clients with investment management services and be responsible for developing new and existing client relationships in line with the Company's strategic business objectives.

Kathie's appointment is the second addition to the team in Kent this year, with Charles Stanley announcing the arrival of Tom Planterose in April 2023, another senior hire to further strengthen the team in a strategically important region for the business.

**Ian Sackfield, Managing Director of Investment Management Services at Charles Stanley, said:** *"We have a strong client base and footing in the Kent area, and we continue to recruit talented and experienced investment managers to help position us for future growth offering the high standard of personal service that our clients have come to expect from us."*

*"Kathie's experience means that she will provide invaluable knowledge for our clients' when helping to protect and grow their wealth, and we are delighted to welcome her to the team."*

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**About Charles Stanley**

Charles Stanley is a leading UK Investment Management Company. Its origins trace back to 1792, making it one of the oldest firms on the London Stock Exchange. It provides services direct to private clients, charities, trusts and professional institutions. It also works with financial advisers, legal, accountancy and other professional services firms, supporting them with their client objectives.

It is dedicated to providing clients with the highest standard of service and peace of mind at every step of their financial journey, delivered by over 800 staff located in 26 offices across the UK. Its services comprise:

- **Investment Management Services**, offering personal discretionary, advisory and execution-only services.
- **Asset Management**, providing investment solutions serving retail, institutional and intermediary clients, such as our model portfolio service (MPS), mutual funds and fiduciary management.
- **Financial Planning**, advising clients on how to plan their finances to meet current and future lifestyles.
- **Direct Investment Service**, an award-winning digital execution-only platform that makes investing in a portfolio of funds and shares simple and cost-effective.

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