

## Charlotte Aspinall joins Charles Stanley as Senior Investment Manager

**London, UK** - Charles Stanley, one of the UK's leading wealth management firms, is pleased to announce the appointment of Charlotte Aspinall as a Senior Investment Manager based at the Tunbridge Wells office. Charlotte is a Chartered Wealth Manager with over twenty years of discretionary investment management experience.

Charlotte joins Charles Stanley from Mattioli Woods, where she was a Senior Investment Manager, Chair of the Equity Selection Committee, and a member of the Investment Policy Committee. Prior to this Charlotte spent 16 years with Charles Stanley, where she originally trained as an Investment Manager.

In her new role, Charlotte will be responsible for managing bespoke investment solutions for high-net-worth clients. She will work closely with the firm's investment team to ensure that clients receive the highest level of service and advice.

Charlotte will report directly to Gerard Sweeting, Director of Private Clients, Tunbridge Wells, and joins a 22 strong team of professional investment managers and assistants in the Tunbridge Wells branch. The team draws on the expertise of the wider research team to develop bespoke investment strategies for clients that meet their goals, as well as working alongside our financial planners to provide clients with a holistic wealth management service.

Charlotte's appointment follows the earlier appointments of Tom Planterose and Kathie Langfield, both as Senior Investment Managers in Tunbridge Wells.

**Commenting on Charlotte's appointment, David Pederson, Managing Director of Investment Management Services at Charles Stanley, said:** *"This appointment underscores our commitment to further growth in Kent, a region of strategic importance for our business.*

*"We are extremely pleased to welcome Charlotte back. As home-grown talent Charlotte has a wealth of experience to offer both new and existing clients. Her extensive experience and expertise will be a valuable addition to our investment management team, and we are confident that she will help us continue to provide the exceptional service that our clients have come to expect."*

**For further information please contact**

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**Notes to Editors**

**About Charles Stanley**

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and professional institutions. It also works with financial advisers, legal, accountancy and other professional services firms, supporting them with their client objectives.

It is dedicated to providing clients with the highest standard of service and peace of mind at every step of their financial journey, delivered by over 800 staff located in 26 offices across the UK. Its services comprise:

- **Investment Management Services**, offering personal discretionary, advisory and execution-only services.
- **Asset Management**, providing investment solutions serving retail, institutional and intermediary clients, such as our model portfolio service (MPS), mutual funds and fiduciary management.
- **Financial Planning**, advising clients on how to plan their finances to meet current and future lifestyles.
- **Charles Stanley Direct**, an award-winning digital execution-only platform that makes investing in a portfolio of funds and shares simple and cost-effective.

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